

30 December, 2011

## Public Issue of SREI Infrastructure Finance Ltd. Long Term Infrastructure Bonds- Tranche-I

### Brief Introduction of the company:

SREI Infrastructure Finance Limited has been a pioneer in infrastructure financing in India, steadily contributing towards infrastructural development, and a better tomorrow. Now the name is synonymous with innovative infrastructure financing from customized solutions to marketing programmes.

In over 22 years of operation, company has empowered more than 30,000 entrepreneurs through variety of services in the infrastructure sector: Infrastructure Project Finance, Advisory and Development, Infrastructure Equipment Finance, Sahaj e-Village, Venture Capital, Capital Market, QUIPPO - Equipment Bank, VIOM - Telecom Towers and Insurance Broking.

### Issue details:

<b>Issuer</b>	<b>SREI Infrastructure Finance Limited</b>
<b>Instrument</b>	Secured, Redeemable, Non-Convertible Debentures, Having Benefits U/S 80CCF of the Income Tax Act, 1961
<b>Issue Opening Date</b>	<b>December 31, 2011</b>
<b>Issue Closing Date</b>	<b>January 31, 2012</b> (Issue closing date extended till <b>March 06, 2012</b> )
<b>Issue Size</b>	Rs.300 Crores
<b>Face Value per Tranche 1 Bond</b>	Rs.1,000
<b>Issue Price per Tranche 1 Bond</b>	Rs.1,000
<b>Minimum Application</b>	1Tranche 1 Bond and in multiples of 1 Tranche 1 Bond thereafter. An Applicant may choose to apply for the Tranche 1 Bonds across the same series or different series.
<b>Stock Exchanges proposed for listing of the Tranche 1 Bonds</b>	BSE
<b>Issuance</b>	Dematerialized form or Physical form as specified by an Applicant in the Application Form.
<b>Trading</b>	Only in dematerialised form
<b>Lock In period</b>	5 years from the Deemed Date of Allotment
<b>Redemption /Maturity Date</b>	120 months / 180 months from the Deemed Date of Allotment
<b>Rating(s)</b>	The Bonds have been rated <b>CARE AA (Double A)</b> by CARE.
<b>Security</b>	1.0 time of the total outstanding amount of Tranche 1 Bonds
<b>Debenture Trustee</b>	Axis Trustee Services Limited
<b>Depositories</b>	NSDL and CDSL
<b>Lead Managers</b>	ICICI Securities Limited, <b>Karvy Investor Services Limited</b> , RR Investors Capital Services Private Limited and SREI Capital Markets Limited
<b>Co-Lead Managers</b>	SMC Capitals Limited and Bajaj Capital Limited
<b>Registrar</b>	Link Intime India Private Limited
<b>Deemed Date of Allotment</b>	Deemed Date of Allotment shall be the date as maybe determined by the Board/Committee of Directors of our Company and notified to the Stock Exchange. The actual allotment may occur on the date other than the Deemed Date of Allotment.
<b>Modes of Payment</b>	National Electronic Clearing System
	Cheques / Demand Drafts / Warrants
	Direct Credit
	NEFT
	RTGS
<b>Buyback Options</b>	Buyback options are available to the Investors on the first Working Day after the expiry of 5 years from the Deemed Date of Allotment.
<b>Who Can Apply</b>	Resident Individuals and HUF's in the name of Karta

Cheque/DD's to be drawn in favour of "SIFL-Infra Bonds 2012-Tranche I" and crossed A/C Payee.

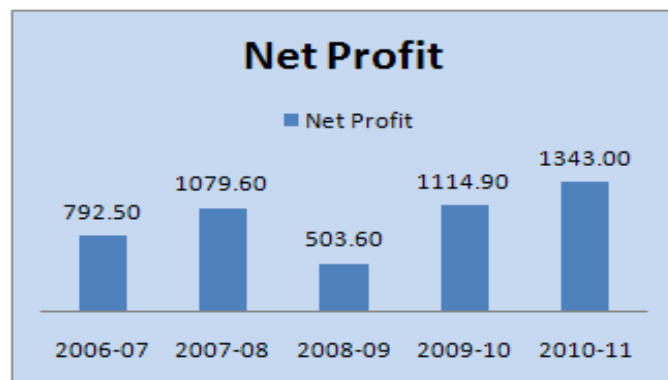
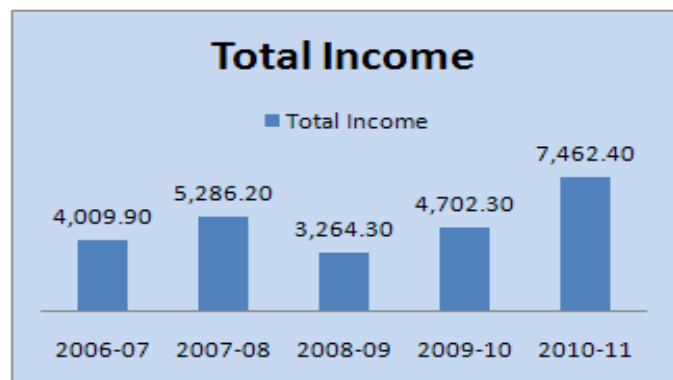
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**SREI Infrastructure Finance Limited**

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## Financial Analysis:



Total Income of the company increased from Rs.4009.9 Million in 2006-07 to Rs.7462.4 Million in 2010-11 at the rate of 13.23% CAGR

Net Profit of the company increased from Rs.792.50 Millions in 2006-07 to Rs. 1343 Millions in 2010-11 at the rate of 11.13% CAGR

## The issue

Series	1	2	3	4
Face Value	Rs.1,000	Rs.1,000	Rs.1,000	Rs.1,000
Tenor (Years)	10	10	15	15
Interest Rate p.a. (%)	8.9% p.a.	8.90 % p.a. compounded annually	9.15 % p.a.	9.15 % p.a. compounded annually
Minimum Application	1Tranche 1 Bond and in multiples of 1 Tranche 1 Bond thereafter			
Frequency of Interest payment	Annual	Cumulative	Annual	Cumulative
Buyback Facility	Yes	Yes	Yes	Yes
Buyback Date	One date, being the date falling five years and one day from the Deemed Date of Allotment			
Buyback Amount	Rs.1,000 per Bond and accrued interest	Rs. 1531.58 per Bond and interest on Application	Rs.1,000 per Bond and accrued interest	Rs.1549.24 per Bond and interest on Application
Buyback Intimation Period	The period beginning not more than nine months prior to the Buyback Date And ending not later than six months prior to the Buyback Date			
Redemption/Maturity Date	120 months from Deemed Date of Allotment		180 months from Deemed Date of Allotment	
Maturity Amount	Rs.1,000 per Bond and accrued interest	Rs. 2346.73 per Bond and interest on Application	Rs. 1,000 per Bond and accrued interest	Rs.3718 per Bond and interest on Application
Yield on Maturity	8.90% p.a.	8.90 % p.a. compounded annually	9.15 % p.a.	9.15 % p.a. Compounded annually
Yield on Buyback	8.90% p.a.	8.90 % p.a. compounded annually	9.15 % p.a.	9.15 % p.a. compounded annually

**IMPORTANT: Please read the Prospectus of this issue carefully before investing in the same.**

### Disclaimer

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